

15/05/2003

TENDER OFFER TO THE SHAREHOLDERS OF DANSKE TRÆLAST A/S IS DECLARED UNCONDITIONAL

As at the expiry of the tender offer period, 13 May at 8.00 p.m. (Danish time), DT Group A/S had received acceptances from shareholders corresponding to a total of 91.8% of the voting rights and share capital in Danske Trælast A/S (excluding treasury shares). DT Group A/S has also received the necessary approval of the acquisition from the EU competition authorities. Therefore, all terms and conditions of DT Group A/S's tender offer dated 3 April 2003 are either fulfilled or waived by DT Group A/S.

Based hereon, DT Group A/S has decided to complete the acquisition of the tendered shares in Danske Trælast A/S.

Settlement of the acceptances will take place as soon as possible via Carnegie Bank A/S and the Danish Securities Centre, and shareholders will receive payment for their shares in Danske Trælast A/S on Wednesday 21 May 2003.

Thereafter DT Group A/S will submit a mandatory offer to the remaining shareholders of Danske Trælast A/S and, as stated in the tender offer of 3 April 2003, seek to de-list Danske Trælast A/S from the Copenhagen Stock Exchange.

Yours sincerely
DT Group A/S

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